

NEWMAC RESOURCES INC.

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AMENDMENTS TO THE MD&A FOR THE YEAR ENDED SEPTEMBER 30, 2024

February 5, 2025 – Newmac Resources Inc. (“Newmac” or the “Company”) (TSX-V: NER) announces subsequent to the Company filing on January 28, 2025 of its Annual Management’s Discussion and Analysis (the “**MD&A**”) for the year ended September 30, 2024 there were certain discrepancies on the MD&A from the Companies audited Financial Statements for the year ended September 30, 2024 (the “**Financial Statements**”) as follows:

- (i) The final paragraph under the heading “DESCRIPTION OF BUSINESS” should read: “As of September 30, 2024, the Company had \$10,472 (September 30, 2023 - \$9,388) in cash and working capital deficiency of (\$1,181,239) (September 30, 2023 – (\$1,064,709)). The Company had a net loss of \$125,530 during the year ended September 30, 2024 (September 30, 2023 – \$208,790) and has incurred losses of \$16,634,847 since inception (September 30, 2023 - \$16,509,317).”

The discrepancies amounted to \$22,838 due to impairment of mineral properties of \$13,838, and write down of reclamation deposit of \$9,000. The MD&A picked up the figures before these changes in the Financial Statements were finalized.

- (ii) In the table under “SELECTED ANNUAL INFORMATION” on page 4 on the line of G & A Expenses (including share-based compensation), the column on the year 2022 should read 8,101,008 (instead of 101,008 as reported on the MD&A) due to a typo.

The information set out in the Financial Statements is not affected by the above changes to the MD&A.

Respectfully submitted
ON BEHALF OF THE BOARD

“Han Xin (Harrison) Wu”
Han Xin (Harrison) Wu
CEO

For further information, please contact

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