NEWMAC RESOURCES INC.

www.newmacresources.com

PROPOSED PRIVATE PLACEMENT

March 5, 2014. Newmac Resources Inc. ("Newmac or the "Company") TSX-V: NER) is pleased to announce that the Company proposes to undertake a non-brokered private placement (the "Offering") of up to 200,000 units (the "Units"). Each Unit will be comprised of one (1) common share and one (1) share purchase warrant. Each warrant will be exercisable into one (1) common share (a "Warrant Share") in the capital of the Company at any time up to the close of business (2) two years from the date of issuance thereof at a price of \$0.50 per Warrant Share. A finder's fee in shares and or cash will be paid. The Offering is subject to the approval of the TSX Venture Exchange. The proceeds raised from the Offering will be used for general working capital.

Respectfully submitted ON BEHALF OF THE BOARD

"Han Xin (Harrision) Wu" Han Xin (Harrision) Wu CEO

For further information, please contact:

Contact Name: Valent Chan, CFO Telephone Number: (604)974-9990

Neither the TSX Venture Exchange nor its Regulations Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.